## 2013-2014 ANNUAL REPORT
### Ashland County Community Foundation

#### Consolidated Summarized Statements of Financial Position: June 30, 2014 and 2013

<table>
<thead>
<tr>
<th>Assets</th>
<th>2014</th>
<th>2013</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and cash equivalents</td>
<td>$3,951,824</td>
<td>$1,168,973</td>
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<tr>
<td>Investments</td>
<td>$26,672,152</td>
<td>$22,243,408</td>
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<td>Investments designated for annuity liabilities</td>
<td>$332,575</td>
<td>$525,610</td>
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<td>Loans Receivable</td>
<td>$57,271</td>
<td>$56,041</td>
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<td>Pledges Receivable</td>
<td>$202,582</td>
<td>$222,138</td>
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<tr>
<td>Property and equipment</td>
<td>$360,819</td>
<td>$371,670</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td>$31,577,223</td>
<td>$24,587,840</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Liabilities and Net Assets</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Agency Liabilities</td>
<td>$2,823,319</td>
<td>$2,426,994</td>
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<tr>
<td>Grants payable</td>
<td>$410,070</td>
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<td>Charitable gift annuity</td>
<td>$101,368</td>
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<td>Charitable remainder unit trust</td>
<td>$433,684</td>
<td>$383,007</td>
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<tr>
<td>Other</td>
<td>$3,790</td>
<td>$4,691</td>
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<td><strong>Total Liabilities</strong></td>
<td>$3,772,231</td>
<td>$3,320,687</td>
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<td><strong>Net Assets</strong></td>
<td>$27,804,992</td>
<td>$21,267,153</td>
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<tr>
<td><strong>Total Liabilities and Net Assets</strong></td>
<td>$31,577,223</td>
<td>$24,587,840</td>
</tr>
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These Summary Financial Statements were prepared by Irwin Financial Associates, Inc. Copies of the audited statements are available from the Foundation office.

Summary of Financial Statements: The format of our financial statements follows the guidelines issued by the Financial Accounting Standards Board (FASB) for nonprofit organizations.
Greetings to our Friends and Neighbors in Ashland County!

What a thrilling year at the Ashland County Foundation! As we complete our 19th year of service to Ashland County residents, we are so mindful and appreciative of the tremendous generosity of our faithful donors and commitment of time by our volunteers. We’re honored to be building on the successes of the past, and look to the future with great hope for much more achievement in the advancement of philanthropy.

The ACCF board and staff are grateful for the confidence our community has shown in our organization to provide stewardship of nearly 300 endowment funds that provide financial support for current needs and for the dream of a better tomorrow, through academic scholarship assistance and grantmaking.

In this page of our Annual Report, you’ll discover that, over the past 12 months, a remarkable 33 new named funds were established at the Foundation for those purposes. Other milestones include the cumulative engagement of over 6,100 donors providing gifts, large and small, that have produced a re-investment of over $7.5 million into our Ashland County communities, since our founding in 1995.

Collaboration with our non-profit “partners” has resulted in new agency endowment funds being created, providing instruments for building each of their donor bases for long-term support. In the coming year, ACCF will continue to look for ways to enhance the activities of these organizations that are on the “front lines” of dealing with those having needs, as they work to build a better tomorrow for Ashland County families.

The theme of our Annual Report this year is “Growing a better tomorrow”, through academic scholarship assistance and grantmaking.

James H. Hes Chairman

Executive Director

James M. Cutright

Executive Director/CEO

To Date

Dollars Given Back: $7,505,404

Funds: 299

Donors: 6,130

Assets: $317,573,223

Donors List

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Trustee Roles and Responsibilities

The fundamental role of the Ashland County Community Foundation Board of Trustees is to represent the interests of the Ashland County community. The ultimate decision-making authority of the Foundation rests in the hands of these individuals. The Board of Trustees functions as both a policy-making body and working board. Together with professional staff, they form a strong team. All trustees serve on two of the following committees: Development, Finance, Grants, Hess Loan, Marketing, Mini-Grants, Nominating, Scholarship, Women’s Fund. The Board Chair is ex-officio on all committees. Officers of the Board serve on the Executive Committee.

2013-2014 Board of Trustees

Board of Trustees Emeritus
F. Dean Bartosic*  
Dr. W. S. Brechbuhler  
Edgar P. Haudenschild  
Robert C. Ingmand  
James E. McClure  
James A. Rosby  
Ralph V. Tomassi  
Robert G. Ward II  
Harvey N. Young

Past Board of Trustee Members
Janet L. Archer  
Michael C. Bandy  
Sue E. Banks  
Anne F. Beer  
William L. Buckingham  
Suzanne W. Carruthers  
James M. Cutright  
Loreen M. Drushal  
Susanne C. Reineke  
Dr. David M. Steury  
Charles D. Taylor  
*deceased

2013-2014 Board of Trustees

Lucille G. Ford, Ph.D., President Emerita  
Provost Emerita  
Ashland University

James H. Hess, Chair  
Co-Owner & President  
Whitcomb & Hess, Inc.

Debra Lyons, Vice Chair  
Chief Human Resources Officer, Westfield Group  
(Retired)

Patricia A. Byerly, Treasurer  
Funeral Home Owner & Operator  
(Retired)

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Charles D. Taylor  
*deceased

Bill M. Harris  
Ohio Senator  
(Retired)

Michael C. Huber  
Sales Associate/Realtor  
Coldwell Banker/Ward Real Estate

John E. Miller  
Superintendent  
Loudonville-Perrysville Exempted Village Schools

Kenneth E. Milligan  
Senior Vice President  
Huntington Bank & FirstMerit Bank  
(Retired)

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Charles D. Taylor  
*deceased

Anne K. Cowen, Secretary  
Registered Dietician  
Safety & Wellness Coordinator  
Cowen Truck Line, Inc.

William D. Chandler, Past Chair  
Owner  
Chandler Systems, Inc.

Keith C. Boales  
Owner & President  
Boales Insurance Agency, Inc.

Nancy T. Davis  
Community Leader

Bill M. Harris  
Ohio Senator  
(Retired)

Michael C. Huber  
Sales Associate/Realtor  
Coldwell Banker/Ward Real Estate

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Susanne C. Reineke  
Dr. David M. Steury  
Charles D. Taylor  
*deceased

Jay K. Myers  
Co-Owner & Vice President  
Simonson Construction Services, Inc.

Donald R. Rinehart, Ph.D.  
Professor, Religion Department  
Ashland University  
(Retired)

Susan D. Shafer  
Studio Artist & Community Leader

Dr. Andrew M. Stein  
Otolaryngologist  
Ashland ENT, Allergy & Hearing Aid Center

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Susanne C. Reineke  
Dr. David M. Steury  
Charles D. Taylor  
*deceased

Ann K. Guthrie  
Recording Secretary
Staff & Volunteers

The Ashland County Community Foundation endeavors to maintain low operational costs while providing exceptional donor service. Through our grantmaking we connect people who care with causes that matter. On average, operational costs are 1% of our assets. Operational support is funded by fee revenue and administrative endowments. The staff is here to serve you. We invite you to find out more about the Foundation and look forward to “growing a better tomorrow” in Ashland County.

Volunteer Support

ACCF’s volunteer program engages people in a variety of ways – from routine office tasks and bulk mailings to technology and bookkeeping needs to preliminary scholarship review and advisory committee participation. Joining the Board and staff, approximately 50 volunteers this past year assisted the Foundation in serving the community.

Office/Operational Volunteers
Carolyn Amstutz
Arlene Beebe*
Harriett Dickinson
Phyllis Earick*
Jean Holsinger
Joyce Lingenfelter
Gerald Mast
Ann Mohr
Pat Perez
Carol Rogers
Sandy Sexton
Charlotte Sheppard
Steve Sloan
Germaine Stone
Josianne Stone
Dan Wierbiki
Susie Whitted
*deceased

Professional Scholarship Readers and Kids Who Care Evaluators
Josh Aspin
Sue Banks
Becky Barnes
Joan Bartosic
Chris Box
Sherry Bryant
Cindy Crist
Lynette Cross
Cindy Edwards
Pat Edwards
Angie Flory
Melinda Haag
Penny Hamilton
Bobbi Harpster
Tracy Hartge
Sue Heimann
Emily Hess
Cindy Kerr

Matthew Kidney
Kristi Kirtland
Jacque Lingenfelter
Connie Marble
Matt Miller
Tari Mole
Steve Pifer
Lana Potter
Charlotte Sheppard
Paige Squires
Dorothy Stizzlein
Peggy Stover
Helen Taylor
Hayley Tracy-Bursley
Dan Wierbiki
Danette Young

Advisory Committee Members
Allan Andersen
Mike Bandy
Aaron Bates
Dr. W. S. Brechbuhler
Suzanne Carruthers
Robert C. Ingmand
Marty Kral
Dwight McElfresh
Debbie McNaul
Patrick Noser
Ron Paugh
Susanne Reineke
Jan Rinehart
Denz Schlotterer
Helen Taylor
Jane Taylor
Becky Thoma
The Ashland County Community Foundation is among more than 750 community foundations in the United States. Community foundations are tax-exempt, 501(c)(3) public charities that serve local donors who wish to take an organized approach to giving. Because community foundations are public charities, their donors enjoy increased tax advantages not available to private foundation donors. Community foundation donors also receive professional support without hiring staff. Unlike private foundations, community foundations invest and administer a pool of funds contributed by numerous donors. Together, these donors create an endowment - in essence the community’s charitable savings account - designed to ensure the long-term health of the nonprofit community.

Ohio is home to more than 90 community foundations, including several recognized nationwide as innovators in the field. Individually and collectively they provide Ohio with a wealth of energy, ideas, leadership, and social and philanthropic capital. These resources help find new and effective solutions to the challenges facing our communities. Community foundations, in essence, represent trust and confidence in the community and a commitment to our future.

Like all community foundations, the Ashland County Community Foundation:

- Has an independent, all-volunteer governing body broadly representative of its community.
- Informs and educates individuals, families and businesses about community issues and grant making opportunities.
- Actively involves individuals, families and businesses in identifying and responding to community issues and opportunities.
- Keeps all information obtained with respect to donors, funds and prospects for new fund creation confidential to the fullest extent possible.
- Honors the charitable intentions of its donors consistent with community needs and applicable laws and regulations.
- Is a steward of charitable funds, investing and prudently managing funds and maintaining accurate financial records, and is accountable to its community and regularly disseminates information on its programs and finances.
- Ensures that its financial resources are used solely in furtherance of its mission.

Donors who give through the Ashland County Community Foundation enjoy the satisfaction of knowing that their gifts will be safely and efficiently administered for the charitable purposes they specify, as well as receiving the maximum tax deduction for their contributions.
Change the World by Changing a Life

158 SCHOLARSHIPS totaling $172,238 were recently awarded to students all across Ashland County. Recipients of the 12 scholarships awarded for the first time are pictured to the right.

The following scholarship funds were created in 2013-2014 and will make their inaugural distributions in the coming year(s):

- **Ashland Noon Lions Club Scholarship** created by Ashland Noon Lions Club
- **Cynthia Johnston and Ed Wahl Scholarship** created by Ed Wahl
- **Loudonville High School Class of 1984 Scholarship** created by Loudonville High School Class of 1984
- **Kim Marquette Memorial Scholarship** created by John Marquette
- **Coach Doug McDonald Honorary Scholarship** created by Mark Humrichouser
- **Steve Moon Memorial Golf Scholarship** created by The Friends and Family of Steve Moon
- **John A. Strang and Son Scholarship** created by Estate of Ivan J. Strang
- **Jerry Yeater Agricultural Scholarship** created by Friends and Family of Jerry Yeater
Scholarship Recipients

Jacob Allton - Harley Jonas Freer Athletic Memorial Scholarship
Kara Bandy - Bruce and Shirley Bookmyer Scholarship, David and Carol Burns Scholarship, David III and Marlene F. Downie Scholarship, Tony Marley Memorial Scholarship for a Teacher Education Major
Abigail Balsterlin - Hiller School/Community Club Scholarship, George J. Valentine Pursuit of Excellence Scholarship
Annalise Bokenkamp - Russell William Blakely Scholarship - renewal
Nicolette Bowersock - Jack Miller/Dick Small Golf Scholarship
Savannah Bowman - Robert (Dinz) Young Scholarship
Chantelle Brady - Mel M. Case Memorial Scholarship, Jeff Williams "Principle" Scholarship
Jennifer Brustoski - Ashland City Teachers Association Scholarship, Jeanie Countryman Memorial Scholarship, Bob and Beryl Kopp Memorial Scholarship, Hermon L. and Inez A. Page Memorial Scholarship, Earl and Mary Wolfe Memorial Scholarship in Mathematics
Cheyenne Bryson - Gene and Marilyn Byers Scholarship for Citizenship and Patriotism
Abigail Bucher - Loudonville-Perrysville Athletic Boosters, Inc. Memorial Scholarship; Roger and Debra Lyons Scholarship, Noel and Ann Shaffer Scholarship
Erica Clayton - William and Martha Buckingham Scholarship - renewal
Ashlee Cline - Hayesville and Jeromesville Alumni Association Scholarship, Lisa Marth Memorial Scholarship, Brad Mowry Memorial Scholarship
Christina Coffy - June G. Patton Memorial Graduate Scholarship
Tori Cole - Mary Ellen Wolfe Memorial Scholarship
Kyle Conklin - Altrusa Club of Ashland Scholarship, AHS Class of 1962 Scholarship, Vanessa L. Wood Memorial Scholarship
Maxx Davidson - John E. Hartzler Scholarship, Tom VanOsdall Jr. Endowed Scholarship, W. Boyd and Clara A. Winbigler Scholarship
Megan Eagle - Mary Ellen Wolfe Memorial Scholarship - renewal
Emily Ehmanatreau - Earl and Mary Wolfe Memorial Scholarship in Mathematics
Shana Essellbum - Loudonville FFA Alumni Association Scholarship, Jack J. Nowels Endowed Scholarship, Harold and Pauline Obrecht Agriculture Scholarship, Donna and Lawrence Spreng Family Scholarship, Andrew Sitzlein Memorial Scholarship, Russell Wending Rolling Hills Farm Agriculture Scholarship
Ashley Ferguson - Bill and Clay Harris Scholarship, William K. Wiley Scholarship
Ashley Fickes - Mary Ellen Wolfe Memorial Scholarship - renewal
Jacob Finley - Ben and Alyce Shaver Memorial Scholarship - renewal
Alivia Forshey - Wayne E. and Elizabeth Ann Brechbuhler Scholarship
Marcus Fuller - Richard and Nancy Esbenshade Scholarship - renewal, Earl and Mary Wolfe Memorial Scholarship in Mathematics - renewal
Kurtis Glasener - Elizabeth Kauffman Baker Scholarship, George W. Ebert Memorial Scholarship
Casey Greene - Wayne E. and Elizabeth Ann Brechbuhler Scholarship
Riley Harpster - Hillsdale Academic Boosters Scholarship
Joshua Harris - Hillsdale Academic Boosters Scholarship
Shaianne Herrera - Dave and Diana Kowalka Scholarship for Social Sciences, Environmental Studies or Education
Elena Hoover - James and Phyllis McClure Business Scholarship
Jeanne Hopton - Cutright Family Scholarship, William R. and Constance M. Dravenstott Family Scholarship, Ferguson/Wertman Memorial Scholarship, Barney Luttrell Memorial Scholarship, Robert and Joyce Stokes Family Scholarship, Dr. JoAnn Ford Watson Scholarship, Mary Ellen Wolfe Memorial Scholarship
Marissa Houser - Hiller School/Community Club Scholarship
Michael Itschner - Russell William Blakely Scholarship
Sabrina Johnson - Ed and Barbara Haundschuld OSU Scholarship, Loudonville/Perrysville Alumni Scholarship
Logan Lucas - Earl and Mary Wolfe Memorial Scholarship in Mathematics - renewal
William MacDonald - Belle Osborn Memorial Scholarship
Kelsey Maloney - Mary Ellen Wolfe Memorial Scholarship - renewal
Aleessa Martin - Liz Myers Scholarship
Rachel Meixner - Hiller School/Community Club Scholarship, Hillsdale Academic Boosters Scholarship, Jane Maun Memorial Scholarship, Earl J. Weikel Golf Scholarship
Brenden Moore - Ralph and Donna Conwell Memorial Scholarship
Madison Mosher - Loudonville High School Class of 1941 Scholarship
Zachary Obrecht - Leroy C. and Frances L. Plank Scholarship
Caroline Pape - Arthur B. Gorsch Endowed Scholarship, Harold and Pauline Obrecht Education Scholarship
Aaron Pauly - Ashland County 4-H Committee Scholarship
Bryce Payne - James Andrews Jr. Memorial Scholarship, Robert and Ruth Daniels Memorial Scholarship, Hillsdale Education Association Scholarship, Earl J. Weikel Scholarship
Emily Peterson - Mary and Ernest J. Hopkins Memorial Scholarship
Julie Pickering - Ashland County North Central State College Scholarship
Coleman Quay - Ed and Barbara Haundschuld OSU Scholarship, Robert and Colleen Sitzlein Scholarship
Heather Rawlinson - Dave Roehr Memorial Scholarship
Charles Reed - Carol Pederson Music Scholarship
Heath Reineke - Richard and Nancy Esbenshade Scholarship
Kyle Rhodes - Simmons-Olson, Mark Hightower Nursing Scholarship
Sam Roberts - Jack R. Cooper Memorial Scholarship - renewal
Morgan Scarberry - Black-Etzwiler Scholarship, George W. Ebert Memorial Scholarship, Peter Linneman Scholarship
Nate Scarberry - George W. Ebert Memorial Scholarship, Russell William Blakely Scholarship - renewal
Abigail Shafer - Linda S. Heyl Memorial Scholarship, Hillsdale Education Association Scholarship, Earl J. Weikel Scholarship
Stephen Shummo - Ashland County 4-H Committee Scholarship
Ben Sloan - George W. Ebert Memorial Scholarship
Jerrica Smith - Ralph and Donna Conwell Memorial Scholarship, Simonson Family Scholarship
Karilyn Smith - George W. Ebert Memorial Scholarship
Kristin Smith - Samaritan Hospital Medical Staff/Ashland County Physicians Medical School Scholarship
Samantha Spreng - Russell Wending Rolling Hills Farm Agriculture Scholarship
Drew Squires - Earl and Mary Wolfe Memorial Scholarship in Mathematics - renewal
Alexis Stoops - Sophia Underwood Memorial Scholarship
Alexa Stoudt - Russell William Blakely Scholarship - renewal
Emily Stump - Richard and Nancy Esbenshade Scholarship, Tom VanOsdall Jr. Endowed Scholarship
Samuel Swain - James E. Fredo Memorial Scholarship, Tom VanOsdall Jr. Endowed Scholarship, Earl and Mary Wolfe Memorial Scholarship in Mathematics
Shebly Van Sickle - Robert and Anna Donelson Scholarship
Megan Valentine - Mary Ellen Wolfe Memorial Scholarship - renewal
Akila Venkataramany - Richard and Nancy Esbenshade Scholarship, Tom VanOsdall Jr. Endowed Scholarship
Tyson Vogel - Earl and Mary Wolfe Memorial Scholarship in Mathematics - renewal
Teresa Williams - Mary Ellen Wolfe Memorial Scholarship - renewal
Caleb Winfield - Jim and Marilyn Emmons Scholarship
Matt Wise - Earl and Mary Wolfe Memorial Scholarship in Mathematics - renewal
Laura Wiegmann - Samaritan Hospital Medical Staff/Ashland County Physicians Medical School Scholarship
Michael Woode - Keith Wygant Memorial Scholarship
Laura Yaeter - Debra E. “Pebbles” Dilgard Memorial Scholarship, McBride and Oswalt Memorial Scholarship, Hillsdale Academic Boosters Scholarship; Jordan “Joe” Stephens Memorial Ag Scholarship; Helen J. Taylor Scholarship; W. Boyd and Clara A. Winbigler Scholarship, Gene and Janice Yeater Educational Scholarship
Ty Young - Newton E. and Hester G. Dilgard Memorial Scholarship, John and Jean Gardner Scholarship, Loudonville-Perrysville Athletic Boosters, Inc. Memorial Scholarship
Community Grants - 26 grants awarded in 2013-2014 totaling $167,491.00

ACCESS (Ashland Church Community Emergency Shelter Services)
Start-up costs to include office equipment, supplies, signage, and guest needs

Appleseed Community Mental Health Center, Inc.
Trauma-Focused-Equine Assisted Psychotherapy pilot program for youth and their families

Ashland County Agricultural Society
Construction of a permanent poultry building at the Ashland County Fairgrounds

Ashland County Amish Health and Safety Committee
2014 Ashland County Amish Health and Safety Day

Ashland County Council on Aging
Refrigerated cold food station

Ashland County Lifeworx
Matching grant to purchase a 12-15 passenger van

Ashland County Sheriff’s Office
Partial outfitting of Ashland County Sheriff’s Office Dive Team

Ashland Parenting Plus
Uniform and up-to-date cell phone communication system for group facilitators, mentors and parent educators

Ashland Symphony Orchestra
Free school-day concert for fourth graders in Ashland County

Ashland YMCA
New hot water heating system

City of Ashland
Audio/visual technology equipment for Ashland City Council chambers, as part of a construction project to convert the space to a multi-purpose room

Friends of Ashland County Park District
Renovate the Fire Company Nature Center

Hay-Ver-Mif Youth League
New concession stand and addition of fencing/backstop netting

Loudonville Bicentennial Committee of the Mohican Historical Society
Loudonville’s 200-year celebration

Mohican Historical Society
Conversion of garage into climate controlled archival facility

Perrysville Youth Association
New bleachers, repair dugouts and upgrade electrical service

Pheasants Forever Ashland County Chapter
New tractor

Polk-Jackson-Perry Township Volunteer Fire Department
Rescue airlifting bags for use by fire and emergency rescue personnel

Rotary Club of Ashland
Support for 4th of July City of Ashland fireworks display

Southview Grace Brethren Church
Repair church parking lot

The Cat House Feline Sanctuary, Inc.
Utility shed for storage and equipment

Grandfathered organizations in recognition of Hazel Myers Spreng
Ashland Public Library, Ashland University, First United Methodist Church, Samaritan Regional Health System, United Way of Ashland County
Teacher Mini-Grants

12 grants awarded in 2013-2014 totaling $7,000.00

Teacher Mini-Grants are competitive grants awarded to teachers grades K-12 in Ashland County accredited public and private schools.

Kathleen Atterholt, Hillsdale Middle School, Inquiring Minds Travel to Great Lakes Science Center

Tim Black, Mapleton High School, Use of Primary Source in the Classroom – Key to Ohio’s New Content Standards

Chandra Clinger, Edison Primary North, Story Starter – LEGO Education (ARTSDREAM)

Steve Coffey, Mapleton Middle School, Energy Transformations with Alternative Energy Resources

BreAnn Fennell, Taft Primary South, We’ll Huff and Puff and Build Away (ARTSDREAM)

Steve Huber, St. Edward School, Capturing History

Laura Jordan, Ashland Middle School, Hugo Young Theatre Exploration & Cake (production title) (ARTSDREAM)

Jeri Millhouse, Ashland Middle School, Literature and Art: Partners for Change (ARTSDREAM)

Tracy St. John, St. Edward School, Literacy Bags

Shelli Street, C.E. Budd School, IPAD Intervention

Gail Taylor, Hillsdale Elementary School, “Imagination Stations” – Reading for Meaning and Fluency

Roberta White, Ashland County-West Holmes Career Center, Reading with Technology

Hess Educational Loans

In 2013-2014, 6 loans totaling $7,200 were provided to qualifying traditional and non-traditional students pursuing higher education. Since the Foundation’s administration of the Fund in 1998, 344 total loans have been awarded. Hess loans have been available since 1923 to Ashland County residents and graduates of Ashland County high schools. $52,135 is currently in use helping students attend college.

Kettering Honors Science Camp

The 2014 Charles F. Kettering Honors Science Camp was held June 16-19 with 15 7th, 8th and 9th grade students attending. The camp, held at Ashland University, focuses on human health, with this year’s topic on energy. Students had the opportunity to explore batteries, nutrients, fuels, electromagnetic radiation, and rockets. To date, 195 students have attended the camp since its inception in 2006.

Kids Who Care

ACCF’s Kids Who Care program recognizes service by Ashland County individuals ages 5 to 18 who demonstrate outstanding charitable commitment to the Ashland County community.

One hundred thirteen students have been recognized since the program’s inception in 2008.

2014 Top Achievers:

Naomi Strickland, sophomore at Ashland High School, for organizing several fundraising efforts as a founding member of the group, Water is Life.

Henry Baci, Katie Brinkman, Jacob Gray, Emma Jenkins and Amanda Marrah, 8th graders at Ashland Middle School, for coordinating the Ashland Middle School Relay for Life Team to fundraise for the American Cancer Society.

Autumn Breslin, 8th grader at Ashland Middle School, for her personal commitment and generosity for “Save Paco” and “No Paws Left Behind” organizations.

Emma Al-Mehairi, 4th grader at Montgomery Elementary and Addison Busbey, 1st grader at Edison Elementary, for promoting awareness and fundraising for the Ashland County Cancer Association.
Women’s Fund

The mission of ACCF’s Women’s Fund is to create a permanent legacy that enhances the lives of Ashland County women. This is achieved through a three-fold purpose:

• Encouraging women to achieve self-sufficiency
• Educating women about community needs
• Encouraging women to participate as donors and to build a permanent endowment.

Since Inception (2004):
383 donors: $309,569
31 grants: $52,098
4,033 women & children impacted

2013-2014 Grants

5 grants awarded in 2013-2014 totaling $5,910.36

Women’s Fund grants are competitive grants awarded to 501(c)(3) and other qualifying charitable organizations contributing to the community-wide benefit of women.

Ashland Care Center
Renovation of storage room into an educational room to better meet the needs of clients using educational programs

Ashland County Cancer Association
Expansion of the annual Mammovan Day to offer education and financial assistance screenings to Ashland County women

Ashland Parenting Plus
Trip to Cleveland Playhouse Square for dinner and a play for 40 adolescent Ashland County girls completing the program

D-R Services
Two Ashland YMCA family passes to promote exercise and health to women with developmental disabilities

Rape Crisis Domestic Violence Safe Haven
Expand support group services with an education and training component

Mother’s Day Initiative

This year, 484 women were honored or remembered at Mother’s Day with $14,395 placed in the Women’s Fund. Gifts to the Women’s Fund generate dollars to award grants to non-profit organizations serving Ashland County women...for generations to come.

While donors may contribute to the Women’s Fund at any time and for any reason, the sole annual fundraiser of the Women’s Fund is its Mother’s Day initiative. Each year existing donors and community members are offered the wonderful opportunity to honor or memorialize special women in their lives on Mother’s Day. A beautifully designed Mother’s Day card is sent to the honoree the week of Mother’s Day. If expressing sympathy or respect, a card is sent to her family.

Please visit our website for a listing of those who were honored or memorialized this past year.
Agency Partners

Nonprofit organizations can establish a type of donor-designated, permanently-endowed fund at the Ashland County Community Foundation called an “Agency Fund.” The earning distributions from these endowments provide an ongoing source of income for operations and programs. It’s a simple and efficient way to build an endowment... and help create sustainability...for the organization. This type of endowment also provides the opportunity for the organization to receive planned gifts of various types, including cash, appreciated stock or real estate.

This past year, United Way of Ashland County received a wonderful unrestricted gift from a donor with a true “heart of gold”. UWAC’s director, Ev DeVaul, with the blessing of his board, elected to place these funds into permanent endowment at ACCF, with the annual distribution providing perpetual support for its Dolly Parton Imagination Library program.

While this donor wanted no public acknowledgment, he is forever remembered by the fund’s name: “The Heart of Gold Fund”, ACCF’s 25th such fund held for the benefit of an Ashland County nonprofit agency.

In October 2013 ACCF and UWAC honored 189 Ashland County couples who had been married 50 or more years.
Donors Provide Support to Charitable Organizations

Donors of 108 donor advised and designated funds have directed a percentage of their funds’ annual distributions to selected charitable organizations. In 2013-2014, 116 distributions were made totaling $301,008.48.

Newly created Donor Designated and Donor Advised Funds benefiting local charities each and every year...

Donor Advised Funds provide donors the opportunity to suggest, year-to-year, their favorite qualified charitable organizations to receive distributions from the fund.

Buckingham Family Donor Advised Fund created by William and Martha Buckingham

Michael and Pamela Huber Family Fund created by Michael and Pamela Huber

Robert and Margaret Ward Family Donor Advised Fund created by Estate of Margaret Ward (IRA) and Family and Friends of Margaret War

All benefitting charitable organizations recommended annually by the donor or designated representative.

Donor Designated Funds provide annual support to charities selected by the donor at fund creation. This “set it and forget it” option assures the designated organization(s) receive distributions from the fund into perpetuity.

Ashland High School Boys’ Basketball Program Endowment Fund
John C. and Marjorie L. Humrichouser Memorial Fund, fbo United Way of Ashland County created by Mark Humrichouser

Arlene F. Beebe ACCF Operations Endowment Fund
Arlene F. Beebe City of Ashland Mayor’s Underprivileged Children’s Fund

Phyllis Earick Fund created by Phyllis Earick (legacy gift) benefitting Stone Evangelical Lutheran Church

Marjorie Clark Ingmand Fund created by Robert C. Ingmand, Designee benefitting Lutheran Social Services/Good Shepherd Home

Nancy Kopp Fund created by Nancy Kopp benefitting Ashland Christian Health Center

William and Lutie Wolford Fund created by William and Lutie Wolford benefitting First United Methodist Church

Donor Designated Funds for Community Grants are named, unrestricted funds pooled together for maximum impact in Ashland County, allowing ACCF flexibility to respond to changing needs. These funds provide the corpus from which annual grant distributions are made to worthy 501(c)(3) organizations, through ACCF’s Community Grants program each year.

Diana and Stanford Brechbuhler Fund for the Environment created by Diana and Stanford Brechbuhler

Robert C. and Esther L. Bush Community Grants Fund created by The Family of Robert C. and Esther L. Bush
Donors List

Charter Founding Members
Robert M. and Janet L. Archer
Elizabeth Kaufmann Baker
F. Dean Bartosic
Joan P. Bartosic
Mr. and Mrs. Robert M. Bee
Dr. and Mrs. W. Stanford
Brechbuhler
Bill and Polly Chandler
Dr. Robert and Nancy T. Davis
Dr. and Mrs. Robert Keller Davis
John and Janet Enyeart
Laurence W. Ford
Dr. Lucille G. Ford
Patricia R. and Harry R. Gill
Senator and Mrs. Bill Harris
Barbara J. Haudenschild
Edgar P. Haudenschild
James H. and Margaret
Ann Hess
Melvin T. and Harriett L. Hooker
Joseph and Bernice Hopevan
Mr. and Mrs. Robert C. Ingmand
Mr. and Mrs. James M. Landoll
H. Dean and Margery G.
McBurney
James E. McClure
Phyllis A. McClure
T.W. Miller, Jr.
Jean K. Myers
James A. and Rebecca Rosby
William C. and Marlene Rose
Mr. and Mrs. Thomas Seddon
Ralph E. and Irene W. Snyder
David and Suzanne Steury
Louaine and Edward P. Taylor
Mr. and Mrs. J. Robert Tipton
Ralph V. and Betty Jo Tomassi
Rob and Mindy Ward
Norma and Lloyd Wygant
Harvey N. and Beverly J. Young

Founder Members – Benefactors – Gifts of $100,000 to $249,999
Anonymous
F. Dean and Joan P.* Bartosic
Arlene F. Bebee
Keith and Peggy* Boales
Dr. and Mrs. W. Stanford
Brechbuhler
William L. and Martha J.* Buckingham
Bill and Polly* Chandler
The Cleveland Foundation
Larry and Sherry* Cooke
Richard E. and Sandra J. Dauch
Family Foundation
Howard C. and Miriam L. Doll
Robert J. and Janet S.* Donley
George W. Ebert
Robert Elliott
John and Janet Enyeart
Richard and Nancy Ebenshade
Dr. Lucille G.* and
Laurence W. Ford
James E. Fredo Aid Fund
Green Family Foundation, Inc.
Earl Hawkinson
Dr. Gilbert Hess Educational
Loan Fund
Mr. and Mrs. Robert C.
Ingmand
Marlowe and Bessie Kiplinger
Fred and Margaret Koelhi
Peter and Kathleen Linnehan
H. Dean and Margaret G.
McBurney
Robert and Mary Mitchell
June Reinhold Myers
Hermon and Ione Page
Mary Blakely Ramsen
Friends of The Salvation Army
Adelaide* and James Sauers
Robert M. Simonson
Sutton Bank
Charles and Jane* Taylor
Taylor Family Foundation
Jon S. Taylor Estate
Richard Taylor, Sr.
Timken Foundation of Canton
Mr. and Mrs. J. Robert Tipton
Lizet Weithoff
Claa A. Windigler
Frances B. Wolfe
Robert J. Young

Founder Members – Patrons – Gifts of $50,000 to $99,999
Anonymous
Robert M. and Janet L.* Archer
Ashland County Historical Society
Bruce H. Bingham
Family of Robert C. and
Esther L. Bush
Mary Case
Dr. Robert and Nancy T. Davis* Jo Dever
Virginia Rapp Dilgard
Farmers and Savings Bank
Edgar P. and Barbara J.*
Haudenschild
James H. and Margaret
Ann Hess*
Harold (Hank) and Betty L. Hiner
Melvin T. and Harriett L. Hooker
Huntington National Bank
Kettering Family Philanthropies
Nancy Kopp
Family of George and
Dorothy Kinne
Carolyn Lowe
Carolyn R. Lowe and Family
Barbara McCammon
Elner & T.W. Miller, Jr.
Foundation, Inc.
T.W. Miller, Jr.
Jay and Liz Myers
Jean K. Myers
National City Bank
James A. and Denise Rosby*
Samaritan Hospital Foundation
Mr. and Mrs. Thomas Seddon
Ben Shaver
TW and Marjorie Smith
Earl and Kathy Stittlein
Mark Taylor
Ralph V. and Betty Jo Tomassi
Dr. Thomas C. vanOdall
Wal-Mart
David B. Wurster
Thomas L. Zappone

Founder Members – Gifts of $10,000 to $49,999
Karen Aber
Alpha Delta Kappa
Altrusa International Foundation
of Ashland
Anderson Community Club
Mr. and Mrs. James B. Andrews
Anonymous
Anonymous
Anonymous
Anonymous
Anonymous
Anonymous
Anonymous
Anonymous
Anonymous
Richard and Connie Armstrong
Friends of Ashland Area Council
for Economic Development
Ashland City Teachers
Association
Ashland Council of
Garden Clubs
Ashland County 4H Committee
Friends of Adult Education,
Ashland County-West Holmes
Career Center
Friends of Ashland County
Board of DD/Dale-Roy School
Friends of Ashland County
Women of Achievement
Ashland FFA Alumni
Ashland High School
Class of 1952
Ashland High School
Class of 1962
Ashland Noon Lions
Ashland Publishing Company
Ashland University

All benefiting charitable organizations via
ACCF’s Community Grants Program.

Ted and Patricia Byerly Community
Grants Endowment Fund created by
Ted and Patricia Byerly

Dr. Robert and Nancy Davis
Community Grants Fund created by
Dr. Robert and Nancy Davis

Nancy R. Donley
Community Grants Fund created by The Estate of
Nancy R. Donley

Robert & Charlene
Elliston Community
Grants Fund created by The Estate of
Robert Elliston

Jay and Liz Myers Community
Grants Endowment Fund created by
Jay and Liz Myers

Sutton Bank Community
Grants Fund created by Sutton Bank

WIL Research Community
Grants Fund created by
WIL Research

All benefiting charitable organizations via
ACCF’s Community Grants Program.
Greetings to our Friends and Neighbors in Ashland County!

What a thrilling year at the Ashland County Community Foundation!

As we complete our 19th year of service to Ashland County residents, we are so mindful and appreciative of the tremendous generosity of our faithful donors and commitment of time by our volunteers. We’re honored to be building on the successes of the past, and look to the future with great hope for much more achievement in the advancement of philanthropy.

The ACCF board and staff are grateful for the confidence our community has shown in our organization to provide stewardship of nearly 300 endowment funds that provide financial support for current needs and for the dream of a better tomorrow, through academic scholarship assistance and grantmaking.

In this year’s Annual Report, you’ll discover that, over the past 12 months, a remarkable 33 new named funds were established at the Foundation for those purposes. Other milestones include the cumulative engagement of over 6,100 donors providing gifts, large and small, that have produced a re-investment of over $7.5 million into our Ashland County communities, since our founding in 1995.

Collaboration with our non-profit “partners” has resulted in new agency endowment funds being created, providing instruments for building each of their donor bases for long-term support. In the coming year, ACCF will continue to look for ways to enhance the activities of these organizations that are on the “front lines” of dealing with those having needs, as they work to build a better tomorrow for Ashland County families.

The theme of our Annual Report this year is “Growing a better tomorrow”. We continue to plant seeds throughout Ashland County with our Community Grants program, our Teacher Mini-Grants and Women’s Fund grants, but much cultivation is necessary, if we are to truly make an impact for the future. Nurturing must be done through relationship-building, if we are to stand straight and tall, and provide a canopied shelter and safety for those with needs.

We are happy to accept that challenge, as we work together for the betterment of our community. Thank you for your confidence and continued support!

Sincerely,

James M. Cutright
Executive Director

James H. Hess
Chairman

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Donors List

To Date

Dollars Given Back: $7,505,404
Funds: 299
Donors: 6,130
Assets: $31,577,223
## 2013-2014 ANNUAL REPORT

### Ashland County Community Foundation

#### Consolidated Summarized Statements of Financial Position: June 30, 2014 and 2013

<table>
<thead>
<tr>
<th></th>
<th>2014</th>
<th>2013</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Assets</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash and cash equivalents</td>
<td>$ 3,951,824</td>
<td>$ 1,168,973</td>
</tr>
<tr>
<td>Investments</td>
<td>$ 26,672,152</td>
<td>$ 22,243,408</td>
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<tr>
<td>Investments designated for annuity liabilities</td>
<td>$ 332,575</td>
<td>$ 525,610</td>
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<tr>
<td>Loans Receivable</td>
<td>$ 57,271</td>
<td>$ 56,041</td>
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<tr>
<td>Pledges Receivable</td>
<td>$ 202,582</td>
<td>$ 222,138</td>
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<tr>
<td>Property and equipment</td>
<td>$ 360,819</td>
<td>$ 371,670</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td>$ 31,577,223</td>
<td>$ 24,587,840</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th></th>
<th>2014</th>
<th>2013</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Liabilities and Net Assets</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Agency Liabilities</td>
<td>$ 2,823,319</td>
<td>$ 2,426,994</td>
</tr>
<tr>
<td>Grants payable</td>
<td>$ 410,070</td>
<td>$ 319,833</td>
</tr>
<tr>
<td>Charitable gift annuity</td>
<td>$ 101,368</td>
<td>$ 186,162</td>
</tr>
<tr>
<td>Charitable remainder unit trust</td>
<td>$ 433,684</td>
<td>$ 383,007</td>
</tr>
<tr>
<td>Other</td>
<td>$ 3,790</td>
<td>$ 4,691</td>
</tr>
<tr>
<td><strong>Total Liabilities</strong></td>
<td>$ 3,772,231</td>
<td>$ 3,320,687</td>
</tr>
<tr>
<td><strong>Net Assets</strong></td>
<td>$ 27,804,992</td>
<td>$ 21,267,153</td>
</tr>
<tr>
<td><strong>Total Liabilities and Net Assets</strong></td>
<td>$ 31,577,223</td>
<td>$ 24,587,840</td>
</tr>
</tbody>
</table>

These Summary Financial Statements were prepared by Irwin Financial Associates, Inc. Copies of the audited statements are available from the Foundation office.

Summary of Financial Statements: The format of our financial statement follows the guidelines issued by the Financial Accounting Standards Board (FASB) for nonprofit organizations.

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### Asset Analysis by Fund Type

- **Scholarship**: 21%
- **Donor Designated**: 60%
- **Agency**: 9%
- **Donor Advised**: 3%
- **Unrestricted**: 3%
- **Other**: 2%

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**Ashland County Community Foundation**

300 College Avenue, Ashland, OH 44805
Phone: 419.281.4733 • Fax: 419.289.5540

[www.accommunityfoundation.org](http://www.accommunityfoundation.org)