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*Founding Trustees
+deceased

ACCF Encourages Philanthropy for the Generations to Come

- **Donor Agent**
Assuring donors' wishes are carried out
- **Grant Provider**
Administering funds to those with needs
- **Community Player**
Fully engaged in Ashland County's future

For more information, please contact:



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Fax: 419-289-5540

Email: accf@accommunityfoundation.org
www.accommunityfoundation.org



Excellence. Accountability. Impact.™

Confirmed in compliance with National
Standards for U.S. Community Foundations.

Donor Designated Endowment Funds



**Ashland County
Community
Foundation**

**Connecting People who Care
with Causes that Matter.**





WHAT IS A DONOR DESIGNATED ENDOWMENT FUND?

A donor designated endowment fund is a way for individuals, families and organizations to support, for perpetuity, those charitable organizations they care most about. A single fund can support several organizations by designating a percentage of the fund's annual distribution to one or more specific IRS-approved public charities.

Donor Designated Endowment Funds are Appropriate for Individuals Who:

- Are looking to support, forever, their favorite charities.
- Want to maximize tax deductions when tax and financial situations supports such giving.
- Are looking to incorporate charitable giving into estate planning.
- Own publicly traded securities, closely held stock, real estate or other assets that are highly appreciated.

No grant processing fees are charged and any investment fees are paid from the fund. A modest annual fee of 1% of the fund balance is charged based on the Foundation's fee schedule.

HOW DOES A DONOR DESIGNATED ENDOWMENT FUND WORK?

The fund is established with a minimum initial contribution of \$10,000 (payable over a five-year pledge period). You select the name of your fund and designate, in the approved transfer document, the charitable organization(s) to receive the fund's distribution(s) each year. The distribution is determined based on the Foundation's spending policy (currently 4% of the fund balance). Because principal is not invaded, the distribution may continue to grow each year. ACCF processes disbursements, mails checks to recipients and makes annual grant reports to the donor.

Making Contributions to a Donor Designated Endowment Fund

- You can make contributions in any amount to your Foundation account as often as you wish.
- You take a tax deduction at the time the fund is established and carry forward the deduction over the next five years if necessary.
- Assets accepted: cash, securities, real estate, mutual funds, insurance policies and others.
- ACCF will recognize the fund in ACCF correspondence as well as its annual report unless anonymity has been requested.

THE ASHLAND COUNTY COMMUNITY FOUNDATION PLEDGE CARD

I/We wish to contribute to the following:

- Create a new Donor Designated Fund
(I would appreciate a call to set up an ACCF office session to establish a fund.)

- Add to an existing fund

Fund name _____

Name _____
 Address _____
 Phone # _____
 E-mail Address _____
 Signature _____ Date _____
 Please treat gift as anonymous _____
 Gift in memory/honor of _____