ACCF Encourages Philanthropy for the Generations to Come

- **Donor Agent**
  *Assuring donors’ wishes are carried out*

- **Grant Provider**
  *Administering funds to those with needs*

- **Community Player**
  *Fully engaged in Ashland County’s future*

For more information, please contact:

Ashland County Community Foundation
300 College Avenue
Ashland, OH 44805
Telephone: 419-281-4733
Fax: 419-289-5540
Email: accf@accommunityfoundation.org
www.accommunityfoundation.org
A donor designated endowment fund is a way for individuals, families and organizations to support, for perpetuity, those charitable organizations they care most about. A single fund can support several organizations by designating a percentage of the fund’s annual distribution to one or more specific IRS-approved public charities.

**Donor Designated Endowment Funds are Appropriate for Individuals Who:**
- Are looking to support, forever, their favorite charities.
- Want to maximize tax deductions when tax and financial situations support such giving.
- Are looking to incorporate charitable giving into estate planning.
- Own publicly traded securities, closely held stock, real estate or other assets that are highly appreciated.

No grant processing fees are charged and any investment fees are paid from the fund. A modest annual fee of 1% of the fund balance is charged based on the Foundation’s fee schedule.

The fund is established with a minimum initial contribution of $10,000 (payable over a five-year pledge period). You select the name of your fund and designate, in the approved transfer document, the charitable organization(s) to receive the fund’s distribution(s) each year. The distribution is determined based on the Foundation’s spending policy (currently 4% of the fund balance). Because principal is not invaded, the distribution may continue to grow each year. ACCF processes disbursements, mails checks to recipients and makes annual grant reports to the donor.

**Making Contributions to a Donor Designated Endowment Fund**
- You can make contributions in any amount to your Foundation account as often as you wish.
- You take a tax deduction at the time the fund is established and carry forward the deduction over the next five years if necessary.
- Assets accepted: cash, securities, real estate, mutual funds, insurance policies and others.
- ACCF will recognize the fund in ACCF correspondence as well as its annual report unless anonymity has been requested.